

# SFI–Capco Institute Banking & Finance Forum

Wednesday, 6 February 2019, Zurich



When: 6 February 2019; 09:00 – 17:00 h

Where: Landmuseum Zürich,  
Museumstrasse 2, 8021 Zurich

Registration: [www.sfi.ch/forum19](http://www.sfi.ch/forum19)

## swiss:finance:institute

Swiss Finance Institute (SFI) is the national center for fundamental research, doctoral training, knowledge exchange, and continuing education in the fields of banking and finance. SFI's mission is to grow knowledge capital for the Swiss financial marketplace.

## CAPCO

The Capco Institute is a center of excellence for financial industry thought leadership. Its peer-reviewed Journal of Financial Transformation, established in 2001, has published thinking and research from a range of distinguished international academics and finance practitioners, including Nobel prize winners.

# Program Details

Seize the opportunity to get up to date on various topics in banking and finance and engage in knowledge exchange between industry representatives of the highest seniority and top-class academics. This free conference gives you the opportunity to attend only the specific panels of your choosing.

09:00 – 09:45	<b>Registration &amp; Coffee</b>
09:45 – 10:00	<b>Welcome Address</b> <ul style="list-style-type: none"><li>• Prof. François Degeorge, Managing Director, Swiss Finance Institute</li><li>• Dr. Ingo Rauser, Senior Partner—Switzerland, Capco Institute</li></ul>
10:00 – 11:10	<b>Panel 1—How Technological Changes Affect the Evolution of IPO and Acquisition Activities</b> <p>The number of firms listed on US stock exchanges has plummeted from more than 8,000 in the nineties to less than 4,000 today. What explains this trend? What is the role of technological changes? Should investors and bankers be concerned and, if so, why? What does this tell us about the current market environment?</p> <p><b>Presenter:</b> Prof. Laurent Frésard, Professor of Finance, Swiss Finance Institute &amp; Università della Svizzera italiana</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"><li>• Nick Bossart, Country Head and Head of Investment Banking—Switzerland, JP Morgan</li><li>• Didier Denat, Head of Corporate &amp; Investment Banking, Credit Suisse (Schweiz) AG</li><li>• Heiko Horn, Head of Diversified Industrials EMEA and Head of Investment Banking Switzerland, Citi</li><li>• Michael Maag, Head of Investment Banking Switzerland, Morgan Stanley</li><li>• Roger Studer, Head of Investment Banking, Vontobel</li></ul> <p><b>Chairman:</b> Andre Brunner, Partner—Switzerland, Capco</p>
11:10 – 11:40	<b>Coffee Break</b>
11:40 – 12:50	<b>Panel 2—Passive Asset Management and Corporate Governance</b> <p>Passively managed funds received hundreds of billions in cumulative net new cash, much of it from outflows out of actively managed equity mutual funds. The dramatic increase in the ownership of corporations by passively managed funds raises the question to what extent passively managed funds have the capacity and interest to oversee corporations.</p> <p><b>Presenter:</b> Prof. Ruediger Fahlenbrach, Associate Professor of Finance, Swiss Finance Institute &amp; École Polytechnique Fédérale de Lausanne</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"><li>• Urban Angehrn, Group Chief Investment Officer, Zurich Insurance Group</li><li>• Isabelle Bourcier, Global Head of Quantitative &amp; Index, BNP Paribas Asset Management</li><li>• Yves Bonzon, Head Investment Management and Chief Investment Officer, Julius Baer</li><li>• Sandro Streit, Head of Asset Management, Schweizerische Nationalbank</li><li>• Michael Strobaek, Global Chief Investment Officer, Credit Suisse</li></ul> <p><b>Chairman:</b> Dr. Ingo Rauser, Senior Partner—Switzerland, Capco Institute</p>
12:50 – 13:50	<b>Lunch</b>
13:50 – 15:00	<b>Panel 3—Auditors' Response to Higher Capital Requirements for Banks: Evidence from a Quasi-Natural Experiment</b> <p>Banks are subject to capital requirement changes all the time. When this happens, on whose side will banks' auditors be, given that many accuse them of conflicts of interest as a result of their providing not only auditing but also consulting services to these institutions?.</p> <p><b>Presenter:</b> Prof. Steven Ongena, Professor of Banking, Swiss Finance Institute &amp; University of Zurich</p> <p><b>Panelists:</b></p> <ul style="list-style-type: none"><li>• Frederic Boissay, Monetary and Economic Department, Financial Systems &amp; Regulation, BIS</li><li>• Philippe Cléménçon, Chief Risk Officer, Credit Suisse (Schweiz) AG</li><li>• Gernot Mittendorfer, Chief Financial Officer, Erste Group Bank AG</li><li>• Bertrand Rime, Director—Financial Stability, Schweizerische Nationalbank</li></ul> <p><b>Chairman:</b> Andrea Hoffmann, Senior Partner, Capco</p>
15:00 – 15:15	<b>Coffee Break</b>
15:15 – 16:00	<b>Keynote Speech—Quo Vadis Financial Market Infrastructure?—Challenges and Opportunities</b> <p>Dr. Romeo Lacher, Chairman of the Board, SIX, and Vice-Chairman of the Foundation Board, Swiss Finance Institute</p>
16:00 – 17:00	<b>Cocktails</b>

